

**Earn  
Keep  
Save** **MORE**

## **Tax Time Is Here!!**

With the Affordable Care Act, eligibility for Medicaid and/or health insurance premium tax credits will be determined by your income. It is more important than ever for you to get your taxes done this year! You'll be amazed at how much money you can get back at tax time by claiming the federal and Michigan Earned Income Tax Credit (EITC). Below are the income guidelines for the federal EITC and the maximum credit you may get.

Number of Children	Single Income Less Than	Married Income Less Than	Maximum Federal EITC
0	\$14,340	\$19,680	\$487
1	\$37,870	\$43,210	\$3,250
2	\$43,038	\$48,488	\$5,372
3 or more	\$46,227	\$51,567	\$6,044

**Michigan also offers a state EITC, that is 6% of the federal EITC. This means even more money for you and your family.**

For more information on all the credits you may be eligible for, go to PHI's **Earn, Keep, Save MORE** website at [www.PHInational.org/taxes](http://www.PHInational.org/taxes).

**Keep all of your refund and make the most of it—  
Get your taxes done for FREE!**

Volunteer Income Tax Assistance (VITA) sites are staffed by IRS-trained and certified preparers and available throughout your community. Or, if you do your own taxes use My Free Taxes, a free on-line tax service at [www.myfreetaxes.com](http://www.myfreetaxes.com).

**Take the next step!**

**Starting in mid-January...** To find a VITA site near you, call the United Way by dialing **2-1-1** (or 888.636.4211).

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## Tax preparation checklist

Items you need to bring to the VITA site to have your tax returns prepared. Please bring these items for **all** the individuals—your spouse and dependents—who will be on your tax return.

- ☐ Proof of identification.
- ☐ Social Security Cards for you, your spouse and dependents and/or a Social Security Number verification letter issued by the Social Security Administration.
- ☐ Birth dates to be listed on the tax return.
- ☐ If you are married and filing a joint tax return, to file taxes electronically both spouses must be present to sign the required forms.
- ☐ Wage and earnings statement(s) Form 2-3, W-2G, 1099-R from all employers for all jobs during the past year.
- ☐ Proof of Social Security or Social Security Disability Income.
- ☐ Interest and dividend statements from banks (Forms 1099).
- ☐ A copy of last year's Federal and State returns if available.
- ☐ Bank Routing Number and Account Number for direct deposit of your tax return. These numbers can be found on your personal checks.
- ☐ Total paid for day care provider and the day care provider's tax identifying number (the provider's Social Security Number or the provider's business Employer Identification Number).
- ☐ Rent receipts with name, address, and zip code of landlord, or proof of taxable value of home and amount of property taxes paid the previous year.

The **Earn, Keep, Save MORE** program is sponsored by PHI Michigan, a regional program of PHI ([www.PHInational.org](http://www.PHInational.org)).



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